



Epic Update for Researchers - November 2017

Research Record Creation and Study Coordinator Workflow

Please visit the [Epic1 website](#) for graphics and screenshots that illustrate this newsletter.

1. **Research record creation:** Epic receives information from an OnCore and MyIRB interface to create the Research record in Epic. The Epic1 team will activate the study.
2. **Study Association:** The study team will associate the study to the patient. Once patients are associated to the study, encounters and orders are linkable.
3. **Encounter Association in Epic:** (a.k.a. encounter linking or encounter flagging) is done only for patients who are active in a study. Encounters can be electronically flagged as research related.
 - This can be done for any visit that is research related.
 - This can be done at scheduling, prior to the appointment via reporting, or during the encounter.

Benefits

- Coordinators receive In-Basket notification if a linked encounter is missed, cancelled, or rescheduled.
- Study staff and clinical providers can more easily identify research-related encounters in chart review.
- Provides context for all clinical staff regarding research specific office visits and encounters.
- Provides billing staff with additional information about an encounter, allowing them to conduct a more efficient research billing review process.

4. **Linking orders to research in Epic:**

- Orders can be placed electronically and linked to research directly within Epic.
- Research coordinators can place or pend orders per protocol - with a PI co-sign.

Benefits

- Study staff and clinical providers can more easily identify research-related orders in chart review.
- Provides context for all clinical staff regarding research specific orders and procedures.
- Provides billing staff with additional information about an order, allowing them to conduct a more efficient research billing review process.
- Coordinators are able to place and verify orders in one system, rather than having to keep track of multiple requisitions, schedules, etc.

Do you have any questions about the Epic Implementation?

Please email EpicProgram@BJC.org or visit epic1.org.